

Account Opening Guide

Opening a Trading & Demat Account is the first step to investing in the stock market. This guide explains the step-by-step process, required documents, and how to file complaints in case of any issues. This document follows SEBI's regulatory requirements (Circular No. SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/30 dated February 15, 2023).

How to Open a Trading & Demat Account

A. Online Account Opening (Quick & Paperless)

1. [Click here](#) to open an account
2. Enter your mobile number linked to Aadhaar and verify via OTP.
3. Provide your email ID and verify it.
4. Complete Aadhaar-based KYC via DigiLocker.
5. Enter bank details (Account Number, IFSC, Account Type) and verify.
6. Select your brokerage plan & market segments (Equity, F&O, Commodities, etc.).
7. Live Photo & Signature Upload – Capture a selfie and upload a scanned signature.
8. Verify & Submit – Check details and complete e-Sign using Aadhaar OTP.
9. Account Approval – Our compliance team will verify your details and approve your account within 24-48 hours.
10. Receive Your Login Credentials – Once approved, your Unique Client Code (UCC) and login details will be shared via email.

B. Offline Account Opening (For Corporate, HUF & NRI Accounts)

1. Download the [Account Opening Form](#).
2. Fill in the form and attach self-attested copies of the required documents:
 - Identity Proof: PAN, Aadhaar, Passport, Voter ID, etc.
 - Address Proof: Aadhaar, Passport, Utility Bills, Bank Statement.
 - Income Proof (Only for F&O): ITR, Salary Slip, or Bank Statement.
3. Submit the documents at our branch or request an In-Person Verification (IPV).
4. Once verified, your account will be activated within 2-3 working days.
5. You will receive your Demat Account Number & UCC, along with a welcome kit.

FAQs (Frequently Asked Questions)

Q1: How long does account opening take?

- Online: 24-48 hours.
- Offline: 2-3 working days.

Q2: What if my mobile number is not linked to Aadhaar?

- You must update it at an Aadhaar Seva Kendra before proceeding with online account opening. Alternatively, use offline mode.

Q3: How can I check my UCC or account activation status?

- Check your registered email or contact our customer support.

Q4: Is income proof required for all accounts?

- No, it is only required for F&O & MCX trading accounts.

Q5: What happens if my account application is rejected?

- Our compliance team will contact you for corrections. You can also reach out via customer support.